

**For Immediate Release**

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### **Integrity Bank for Business Announces “Overallotment” Phase of Initial Offering**

Integrity Bank for Business (“Integrity”) is announcing an “overallotment” phase for its initial common stock Offering (the “Overallotment Phase”). The Overallotment Phase will be open only for a limited period of time from July 15, 2021, through August 15, 2021. The purpose of this Overallotment Phase is to accommodate those existing and potential new investors whom we were unable to accommodate in the post-opening phase of our Offering as a result of total investment requests exceeding the available shares. The Overallotment Phase will consist of up to a maximum of additional capital of \$3.45 million which is 345,000 shares at the original offering price of \$10.00 per share. This is 15% of the total shares sold in the initial Offering to date.

Michael S. Ives, President and CEO of Integrity, commented: “Integrity received such a positive response in the post-opening phase of its Offering that the availability of shares in that phase was quickly exhausted. Integrity is promising our investors, clients, and friends that Integrity will be as responsive to them and as flexible as possible to meet their requests and needs. With that in mind, our Board of Directors determined that Integrity should reopen its initial Offering through an Overallotment Phase to accommodate existing and potential new investors who were unable to participate in the post-opening phase.

Ives noted “The limited purpose and limited time period for the Overallotment Phase are designed to accommodate these investors without distracting Integrity’s

management from their operational responsibilities. Accordingly, Integrity is not targeting a specific amount of capital to raise in the Overallotment Phase.”

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